DHAKA BANK PLC.

Registered Office: CWS(C)-10, Bir Uttam A. K. Khandaker Road, Gulshan-1, Dhaka

PRICE SENSITIVE INFORMATION

DISCLOSURE ON UN-AUDITED FINANCIAL STATEMENTS FOR THE 3rd QUARTER-2026

This is for information of all concerned that the Board of Directors of Dhaka Bank PLC. in its 513th Meeting held on Tuesday, October 27, 2026 in the Board Room of Head Office of the Bank situated at CWS(C)-10, Bir Uttam A. K. Khandaker Road, Gulshan-1, Dhaka commencing from 3:00 p.m. to 6:00 p.m. adopted the Un-Audited Financial Statements of the Bank for the 3rd Quarter ended on September 30, 2026 and disclosed the following financial information:

Particulars	30.09.2026		30.09.2025	
	Solo	Consolidated	Solo	Consolidated
Net Asset Value (NAV) (Taka in Crore)	2,415.11	2,501.72	2,360.24	2,433.05
Net Asset Value (NAV) per Share in Taka	22.85	23.67	22.33	23.02

Particulars	Consolidated				Solo			
	Jan 01 to Sep 30, 2026	Jan 01 to Sep 30, 2025	Jul 01 to Sep 30, 2026	Jul 01 to Sep 30, 2025	Jan 01 to Sep 30, 2026	Jan 01 to Sep 30, 2025	Jul 01 to Sep 30, 2026	Jul 01 to Sep 30, 2025
Net Profit after Taxation (Taka in Crore)	118.70	140.37	18.33	25.10	108.09	132.52	14.71	22.49
Earnings Per Share (EPS) in Taka (Restated)	1.12	1.33	0.17	0.24	1.02	1.25	0.14	0.21
Net Operating Cash Flow Per Share (NOCFPS) in Taka	7.63	21.90	18.06	(1.19)	7.50	21.98	18.12	(1.19)

Reasons for change in EPS and NOCFPS:

1. EPS decreased due to lower amount of operating profit, higher amount of loans provision and higher amount of Income Tax provision accounted for in comparison with previous period.
2. NOCFPS decreased due to increase of Loans & Advances and lower amount of deposits as compared to previous period.

The details of un-audited Financial Statements for the Third Quarter ended on September 30, 2026 will also be available in the website of the Bank at **www.dhakabankltd.com**

Sd/-
Md. Shahjahan Miah
SEVP & Company Secretary

Dated: Dhaka
October 28, 2026